

Leed Petroleum PLC

("Leed" or "the Company")

Statement re Letter of Interest

Further to the announcement made by the Company on 8 May 2009, in relation to a letter of interest it received from a third party regarding the possible purchase of Leed shares, the Company can now confirm it has had a discussion with the third party. Following this discussion, the Company has decided not to continue any further dialogue regarding the possible purchase of Leed shares.

For further information please contact:

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